

[Translation]

February 13, 2026

Hitomile Co., Ltd.
Representative Director and President & CEO Yoshiyuki Maegaichi
(Ticker Code : 7686 Tokyo Stock Exchange Standard Market)
Inquiry to : Executive Officer Tomoya Kobayashi

Notice of Earnings Forecast Revision for FY2025

This is to announce that the Company has revised the consolidated business forecast for the full fiscal year ending March 2026 (from April 1, 2025 to March 31, 2026) as follows.

1. Revisions of consolidated earnings forecast for the full fiscal year (from April 1, 2025 to March 31, 2026)

	Sales	Operating profit	Recurring profit	Net Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A) (Released on May 15, 2025)	JPY million 142,000	JPY million 1,440	JPY million 1,400	JPY million 500	JPY 17.20
Revised forecasts (B)	140,000	1,600	1,570	550	19.06
Change (B-A)	(2,000)	160	170	50	
Change (%)	(1.4)	11.1	12.1	10.0	
(Reference) Actual consolidated results for the previous fiscal year (Full fiscal year ended March 31, 2025)	134,514	1,781	1,815	536	18.79

2. Reason for the revisions

For the full fiscal year ending March 2026, net sales are expected to exceed the previous year's level but fall slightly short of the initial forecast due to lower sales volume to restaurant clients.

Meanwhile, gross profit is increasing due to price increases, and operating profit is expected to exceed the initial forecast as system-related expenses for the planned business restructuring have decreased due to a delay in the system launch. Accordingly, the Company has revised its full-year consolidated earnings forecast as stated above.

Disclaimer

- The outlook figures described above are estimates based on currently available information. Actual results may differ from the outlook due to various unforeseeable factors.
- This is an English translation of the disclosure. This translation is prepared and provided for the reader's convenience.