

[Translation]

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Hitomile Co., Ltd.

Representative Director and President & CEO Yoshiyuki Maegaichi

(Ticker Code : 7686 Tokyo Stock Exchange Standard Market)

Inquiry to : Executive Officer Tomoya Kobayashi

Recording of Extraordinary Items and Differences from Full-Year Forecast (FY2025)

The Company hereby announces that it has recorded extraordinary losses and income taxes-deferred (gain) in its consolidated financial results for FY2025 (April 1, 2025 to March 31, 2026) as described below.

In addition, the Company announces the differences between the full-year consolidated business forecast for FY2025, previously announced on February 13, 2026, and the actual results announced today.

1. Recording of Extraordinary Loss (Impairment Loss)

Regarding the non-current assets, including stores and leased assets held by the Company's consolidated subsidiary, KAKUYASU Co., Ltd., the Company conducted an individual review of their future recoverability. As a result, the Company has implemented impairment accounting in accordance with the "Accounting Standard for Impairment of Fixed Assets" and recorded an impairment loss of JPY 222 million (with a cumulative total of JPY 654 million) as an extraordinary loss in the fourth quarter.

2. Recording of Income Taxes-Deferred (Gain)

Based on an estimate of future taxable income at the end of the current fiscal year and a review of the recoverability of deferred tax assets, the Company has recorded income taxes-deferred (gain) of JPY 788 million (with a cumulative total of JPY 759 million) in the fourth quarter.

3. Differences between the consolidated earnings forecast for the full fiscal year and actual results for FY2025 (from April 1, 2025 to March 31, 2026)

| | Sales | Operating profit | Recurring profit | Net Profit attributable to owners of parent | Earnings per share |
|---|------------------------|----------------------|----------------------|---|--------------------|
| Previously announced forecasts (A) (Released on February 13, 2026) | JPY million 140,000 | JPY million 1,600 | JPY million 1,570 | JPY million 550 | JPY 19.06 |
| Revised forecasts (B) | 139,837 | 1,971 | 1,943 | 1,175 | 40.69 |
| Change (B-A) | (163) | 371 | 373 | 625 | |
| Change (%) | (0.1) | 23.2 | 23.8 | 113.6 | |
| (Reference) Actual consolidated results for the previous fiscal year (Full fiscal year ended March 31, 2025) | 134,514 | 1,781 | 1,815 | 536 | 18.79 |

4. Reasons for the Differences

Net sales fell below the full-year forecast. However, operating profit and ordinary profit exceeded the full-year forecast due to a decrease in the cost of sales resulting from purchase rebates and other factors, as well as a reduction in selling, general and administrative (SGA) expenses through the control of delivery personnel costs.

Furthermore, profit attributable to owners of parent significantly exceeded the full-year forecast, primarily due to the recording of impairment losses and income taxes-deferred (gain).

Disclaimer

- This is an English translation of the disclosure. This translation is prepared and provided for the reader's convenience.