

Kakuyasu Group Co.,Ltd.

Representative Director and President

Junichi Sato

(Ticker Code : 7686 Tokyo Stock Exchange Second Section)

Inquiry to

Director

Yoshiyuki Maegaichi

### Conclusion of a Commitment Line Agreement

This is to announce that the Company concluded a commitment line agreement as follows.

#### 1. Rationale for the arrangement of the commitment line

Whereas the Company has sufficient financing capacity and no urgent needs for funds at this moment, the Company will continue to prepare for future unforeseeable changes and to respond flexibly to the financing needs of aggressive business development. To increase our responsiveness, the Company will further stabilize and strengthen our financial position through this agreement.

#### 2. Summary of the Commitment Line Agreement

Limit Amount	JPY 10,550 million
Date of the agreement	November 26, 2020
Commitment Term	From November 30, 2020 to November 29, 2021
Contract	Syndicated loan method
Arranger and Agent	MUFG Bank, Ltd.
Participating Financial Organizations	MUFG Bank, Ltd. Mizuho Bank, Ltd. Sumitomo Mitsui Banking Corporation Resona Bank, Limited. The Bank of Yokohama, Ltd. The Norinchukin Bank Kiraboshi Bank, Ltd. The Joyo Bank, Ltd.

With the conclusion of this agreement, existing commitment line agreements with a maximum amount of 5,000 million yen and monetary loan agreements with respective bank with a maximum amount of 4,800 million yen will be terminated. In a nutshell, the increase in the maximum borrowing amount related to short-term loans payable will result in 750 million yen.

#### 3. Future Outlook

The Company deems that the impact of this agreement on our business results for the fiscal year ending March 2021 is minor. If some material impact arises, the Company will promptly disclose it.