

Kakuyasu Group Co.,Ltd.

Representative Director and President Junichi Sato

(Ticker Code : 7686 Tokyo Stock Exchange Second Section)

Inquiry to Director Yoshiyuki Maegaichi

### Payment completion for new stock issuance through third-party allotment

When it comes to the issuance of new stocks through third-party allotment, which was resolved at the Board of Directors meeting convened on May 12, 2021, this is to announce that the payment has been completed today with the following.

In the meantime, it will be appreciated that you refer to the Company's disclosure material "Issuance of new stocks through third-party allotment" dated May 12, 2021 for details on the issuance of new stocks.

#### 1. Outline of the new stock issuance

(1)	Payment date	May 28, 2021
(2)	Newly issued stocks	Common stock 1,500,000 shares
(3)	Issued Price	JPY 1,479 per share
(4)	Lump-sum amount	JPY 2,218,500,000
(5)	Per share amount allocated to Paid-in capital	JPY 739.5 per share
(6)	Lump-sum amount allocated to Paid-in capital	JPY 1,109,250,000.
(7)	Allotted to	Itochu-Shokuhin Co.,Ltd. : 750,000 shares
		Mitsubishi Shokuhin Co.,Ltd. : 750,000 shares

#### 2. Changes in the total number of issued shares and amount of paid-in capital post-issuance

	# of issued shares	Amount of Paid-in Capital
• Pre-new Issuance	7,782,600 shares	JPY 380,701,200
• New Issuance	1,500,000 shares	JPY 1,109,250,000
• Post-new issuance	9,282,600 shares	JPY 1,489,951,200

Disclaimer: This is an English translation of the disclosure. This translation is prepared and provided for the reader's convenience.